

UNIVERSITY OF ILLINOIS

AT SPRINGFIELD

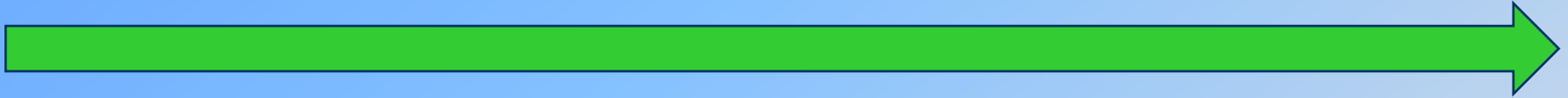
Campus Senate
Budget Overview
November, 2012

What is a Budget?

Think in 3s

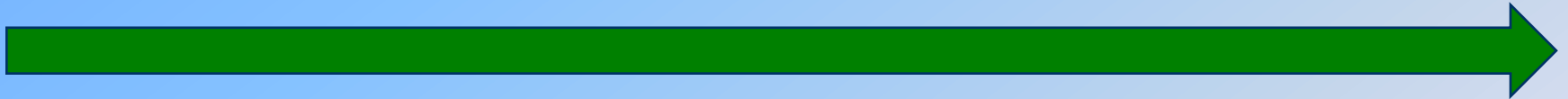
July 2011

Preparation of Proposed FY2014 Budget



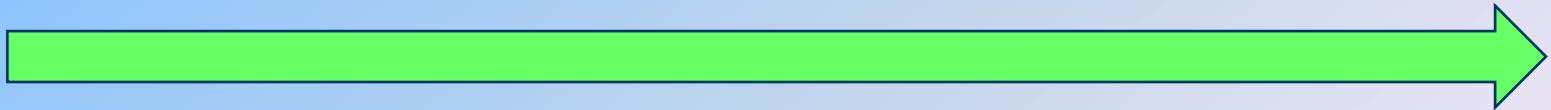
July 1, 2012

Implementation of FY2013 Budget



July 2012

Planning for FY2015 “Out-Year” Budget



UI Budget Process

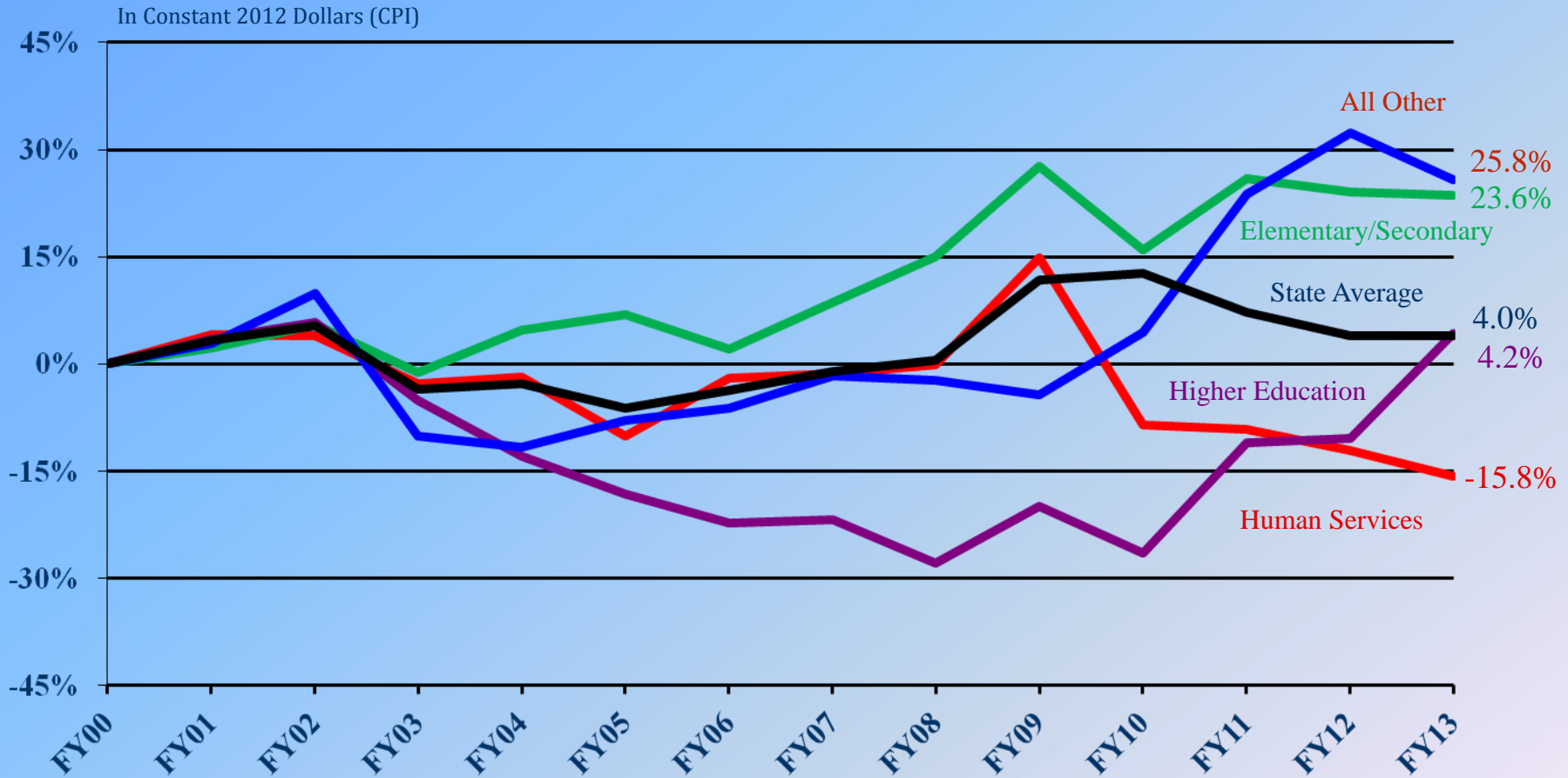
- **Step 1: Budget Planning (UA/Campus)**
- **Step 2: Program Request Preparation (UA/Campus/Departments)**
- **Step 3: Internal Budget Review (BOT)**
- **Step 4: External Budget Review (IBHE)**
- **Step 5: Implementation - Departmental Budget Requests (Departments/Campus)**
- **Step 6: Planning for Next Year (Everybody)**

FY 2014 Timetable

- **July 2012** **Review preliminary budget issues**
- **September 2012** **Approve final requests; budget to IBHE**
- **November 2012** **Preliminary tuition/fee presentation**
- **December 2012** **IBHE recommendations announced**
- **January 2013** **Approve tuition and fee rates**
- **February 2013** **Governor's budget announced**
- **April/May 2013** **Legislative action expected**

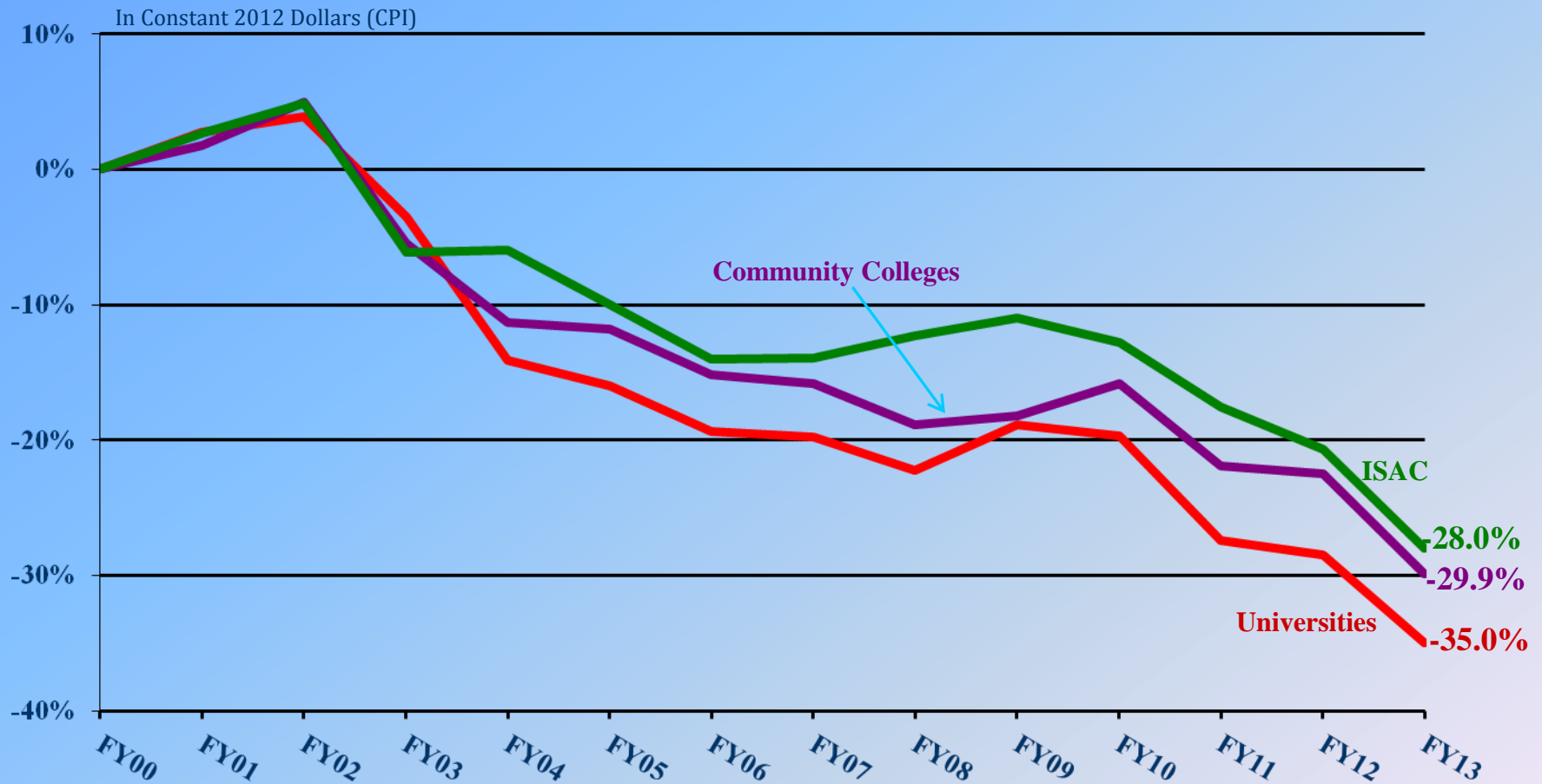
How has Higher Education fared in the State of Illinois?

State Tax Appropriation Changes by Agency



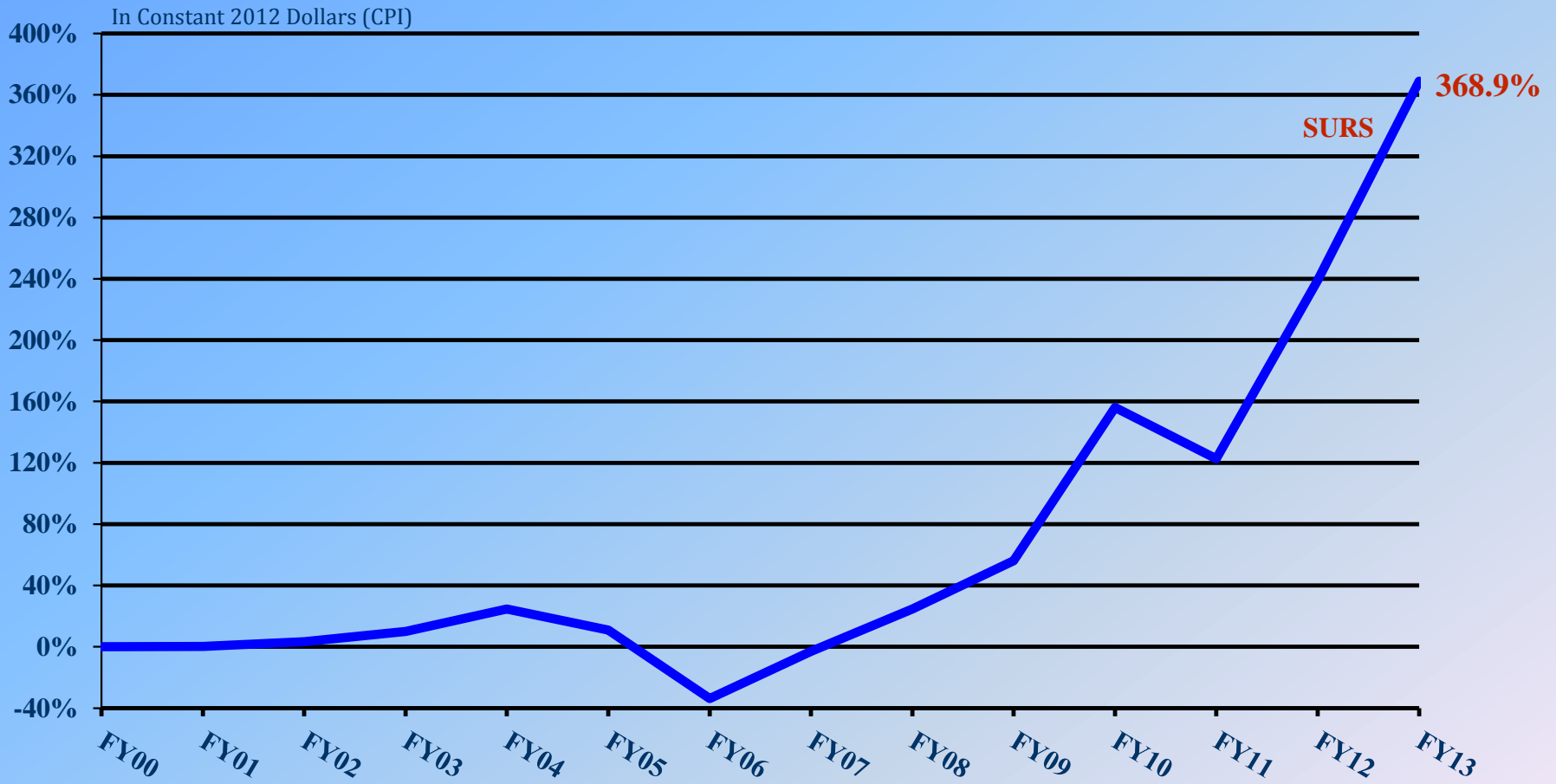
FY02 - FY13 exclude \$45 million from higher education for Health Insurance payment to CMS; Health Insurance funding moved from DHFS back to CMS in FY12; FY04-FY13 higher education includes funding for state surveys.

Cumulative Change in State Tax Appropriation by Higher Education Sector



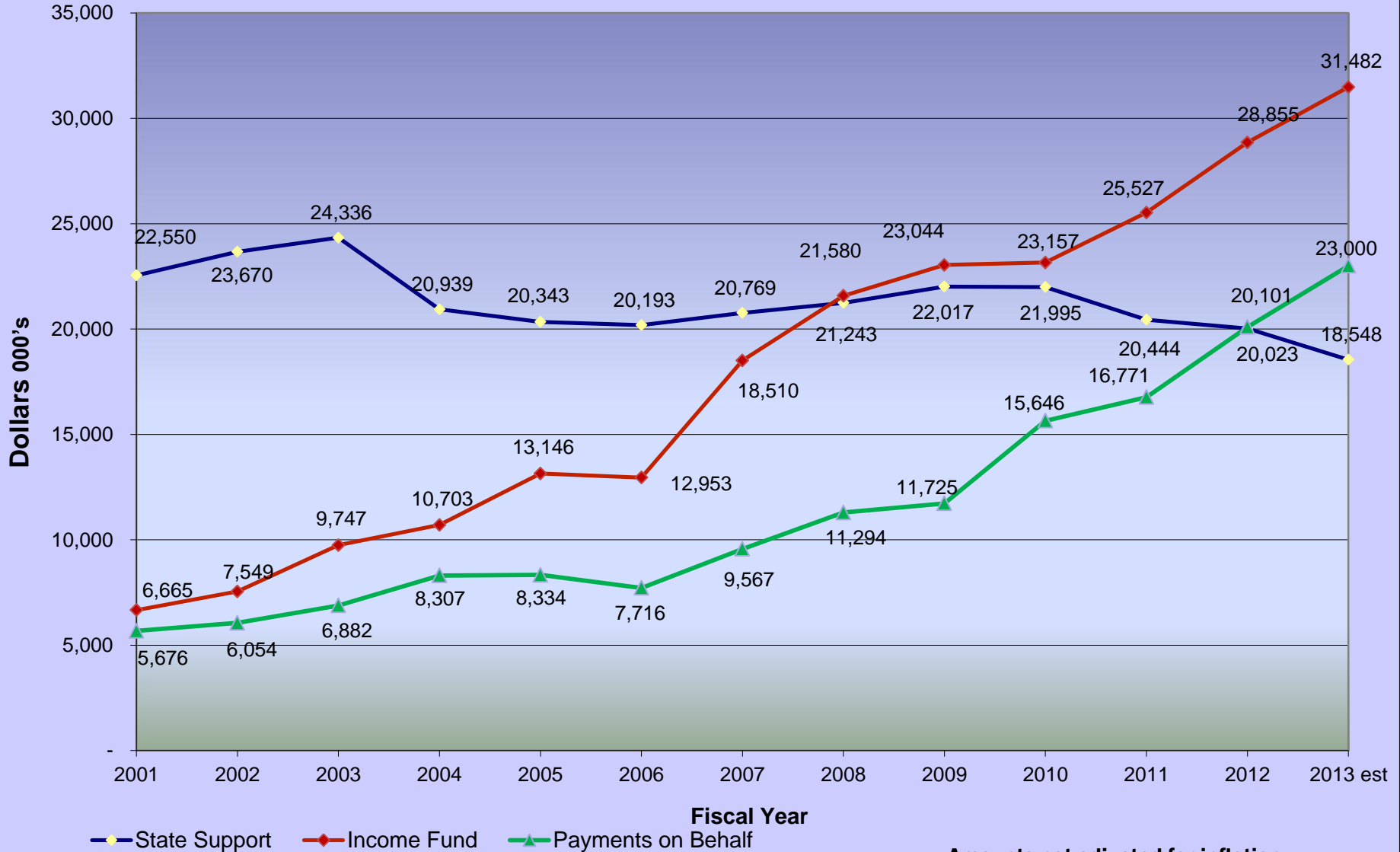
FY02 – FY12 excludes \$45 million from higher education for Health Insurance payment to CMS.

Cumulative Change in State Universities Retirement System (SURS)



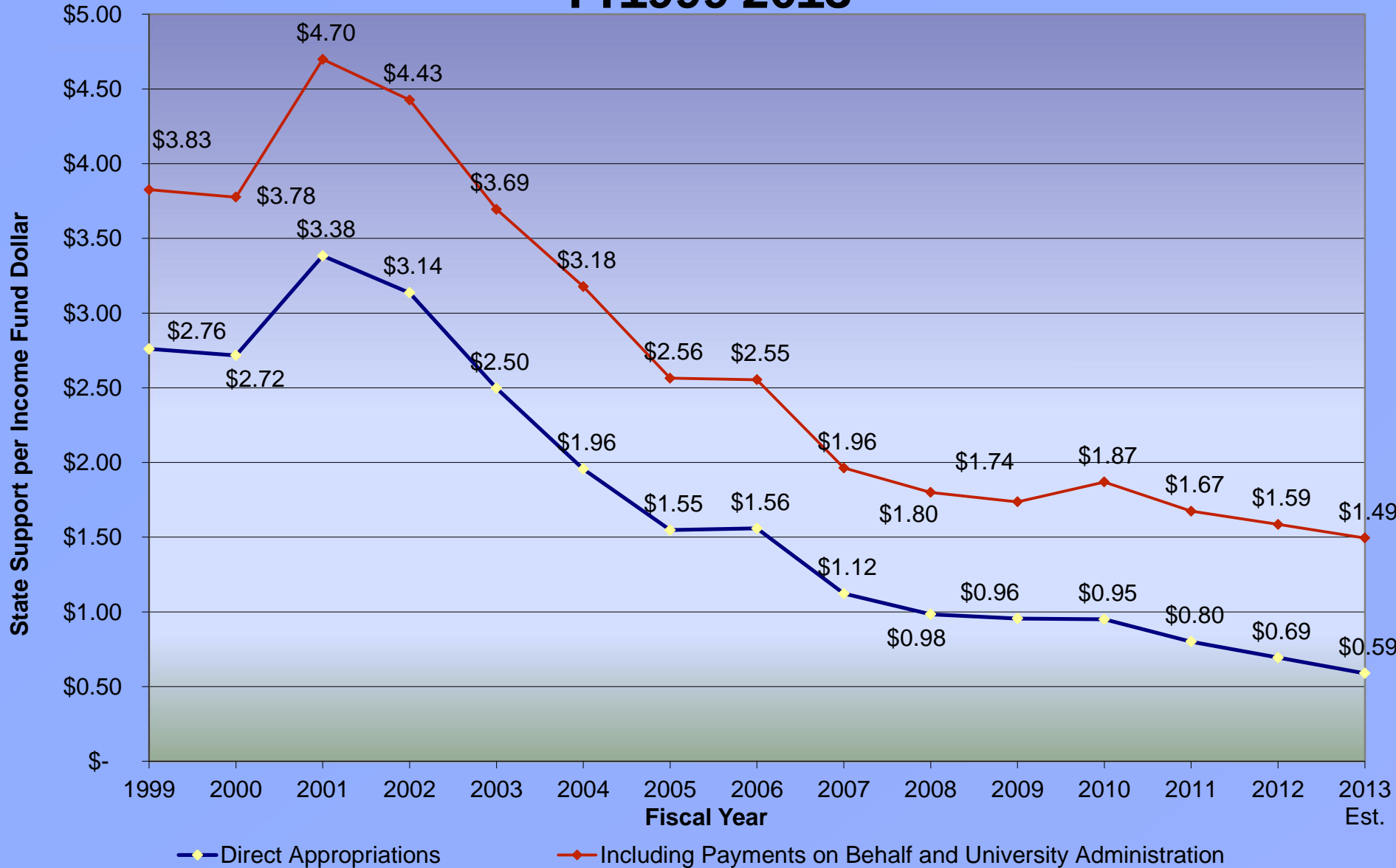
SURS: FY05-FY12 includes State Pension Fund, FY10 & FY11 SURS includes full funding from pension obligation bonds.

University of Illinois at Springfield State Support And Income Fund FY2001-2013



Amounts not adjusted for inflation

University of Illinois at Springfield State Support per Income Fund Dollar FY1999-2013





FY13 Budget Outcomes

UIS FY13 Budgetary Reductions

- **Performance Based Funding Cut**

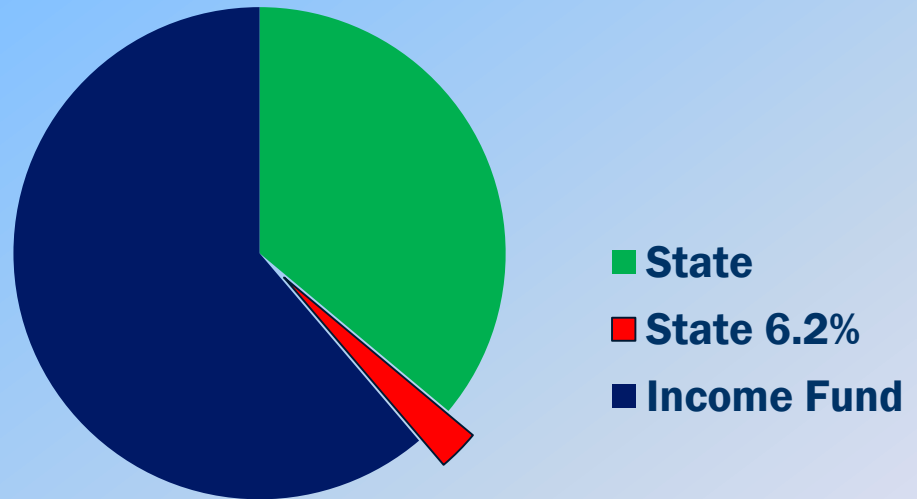
- **\$50,000**

- **State Appropriations Cut**

- **\$1,339,100 (6.17%)**

UIS FY13 State Budgetary Reduction

■ State GRF	\$ 18,548
■ Income Fund	31,482
Total	\$50,030

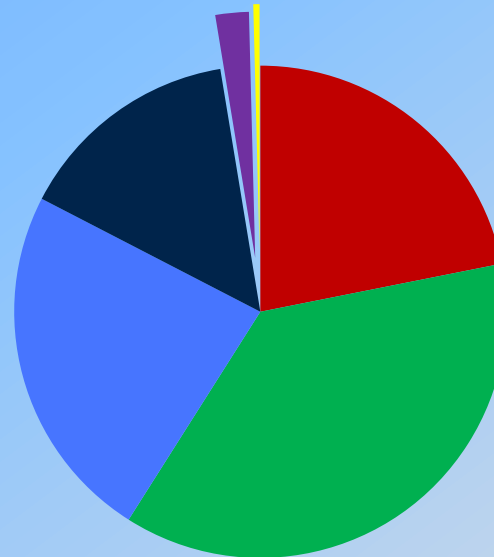


The 6.2% reduction in State GRF equated to approximately a 2.8% cut to the total UIS operating budget.

Dollars in thousands

UIS FY13 Total Revenue Components

■ State GRF	\$ 18,548
■ Income Fund	31,482
■ Self Supporting	20,020
■ Grants & Contracts	12,556
■ Gifts	1,862
■ Indirect	346
	Total \$84,814

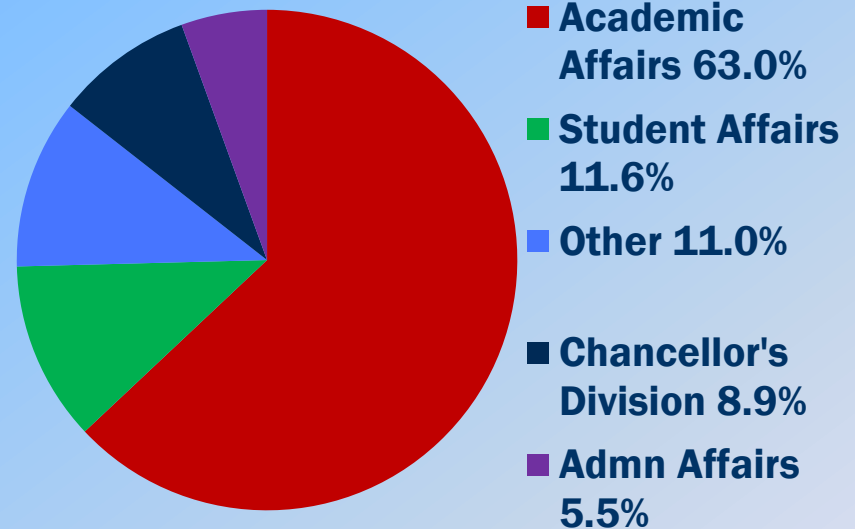


■ State	21.9%
■ Income Fund	37.1%
■ Self Supporting	23.6%
■ Grants & Contracts	14.8%
■ Gifts	2.2%
■ Indirect	0.4%

Dollars in thousands

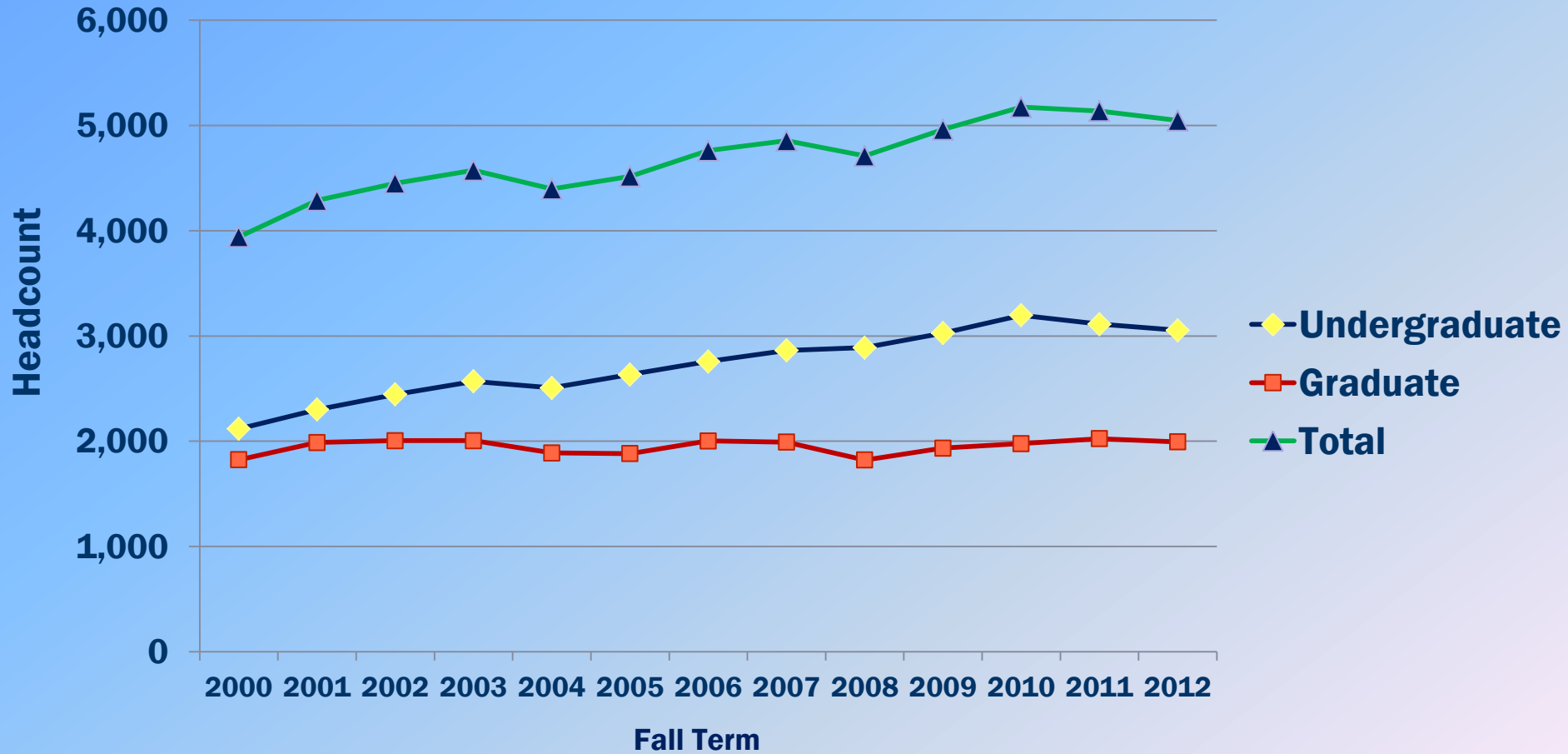
UIS FY13 Operating Budget by Division

■ Academic Affairs	\$ 31,511
■ Student Affairs	5,807
■ Utilities/Medicare, etc.	5,491
■ Chancellor's Division	4,446
■ Administrative Affairs	2,775
Total	\$50,030



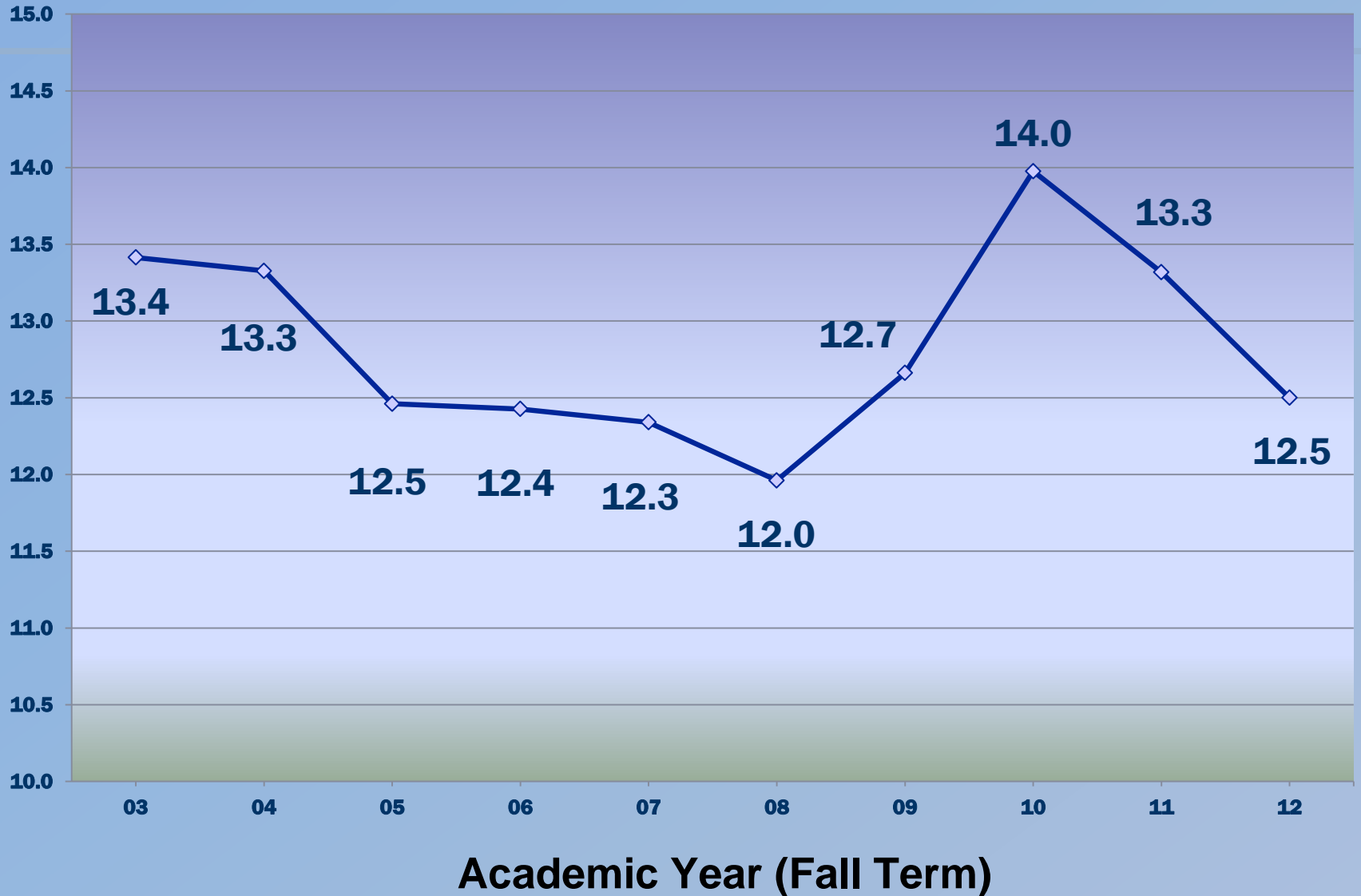
Dollars in thousands

UIS Enrollments



UIS Student to Faculty Ratio

Fall 2003 to Fall 2012



UIS FY13 Incremental Revenue

➤ State Funding Reduction	\$ 1,389,100
➤ Tuition Program	\$ 1,627,300
➤ Internal Budget Reductions	\$ 558,925
➤ Recurring Reserve	\$ 688,900
➤ Collection Adjustment	<u>\$ 500,000</u>

Total Incremental Revenue: \$ 1,986,025

UIS FY13 Incremental Expenses

➤ Salary Program	\$ 891,000
➤ Strategic Investments	\$ 815,800
➤ University Unavoidables	<u>\$ 279,225</u>
Total Incremental Revenue:	\$1,986,025

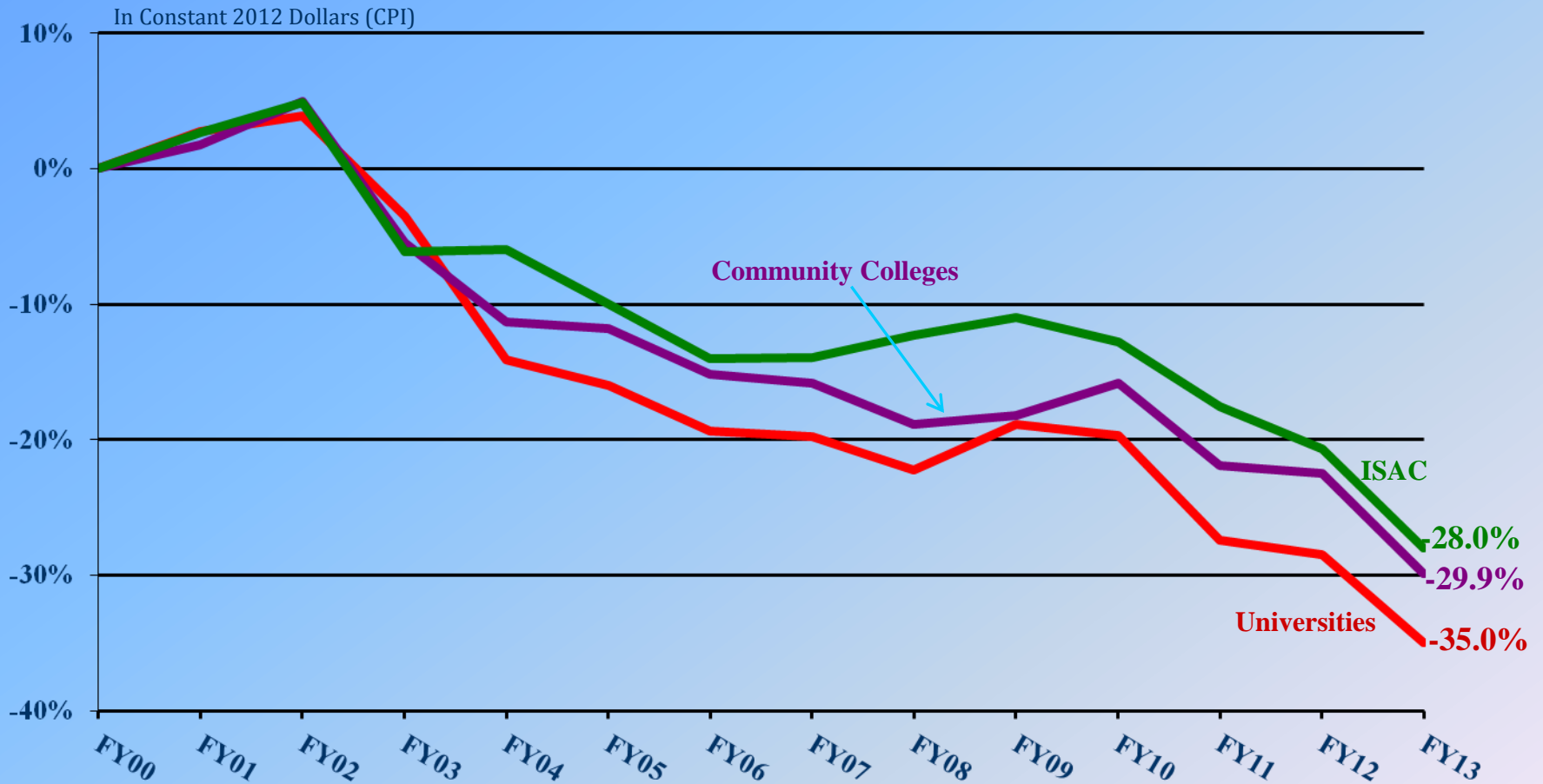
FY13 Strategic Investments

➤ Advising Support	\$ 180,000
➤ Athletics Supplement	\$ 165,000
➤ Testing Center	\$ 110,000
➤ Faculty Positions	\$ 125,000
➤ Diversity Support	\$ 60,000
➤ Online Transfer Coordinator	\$ 40,000
➤ Marketing	\$ 40,000
➤ International Student Programming	\$ 35,000
➤ Public Safety	\$ 20,800
➤ Icard Support	\$ 20,000
➤ MAP Gap Increase	<u>\$ 20,000</u>
Total:	\$ 815,800

What's on the Horizon ?

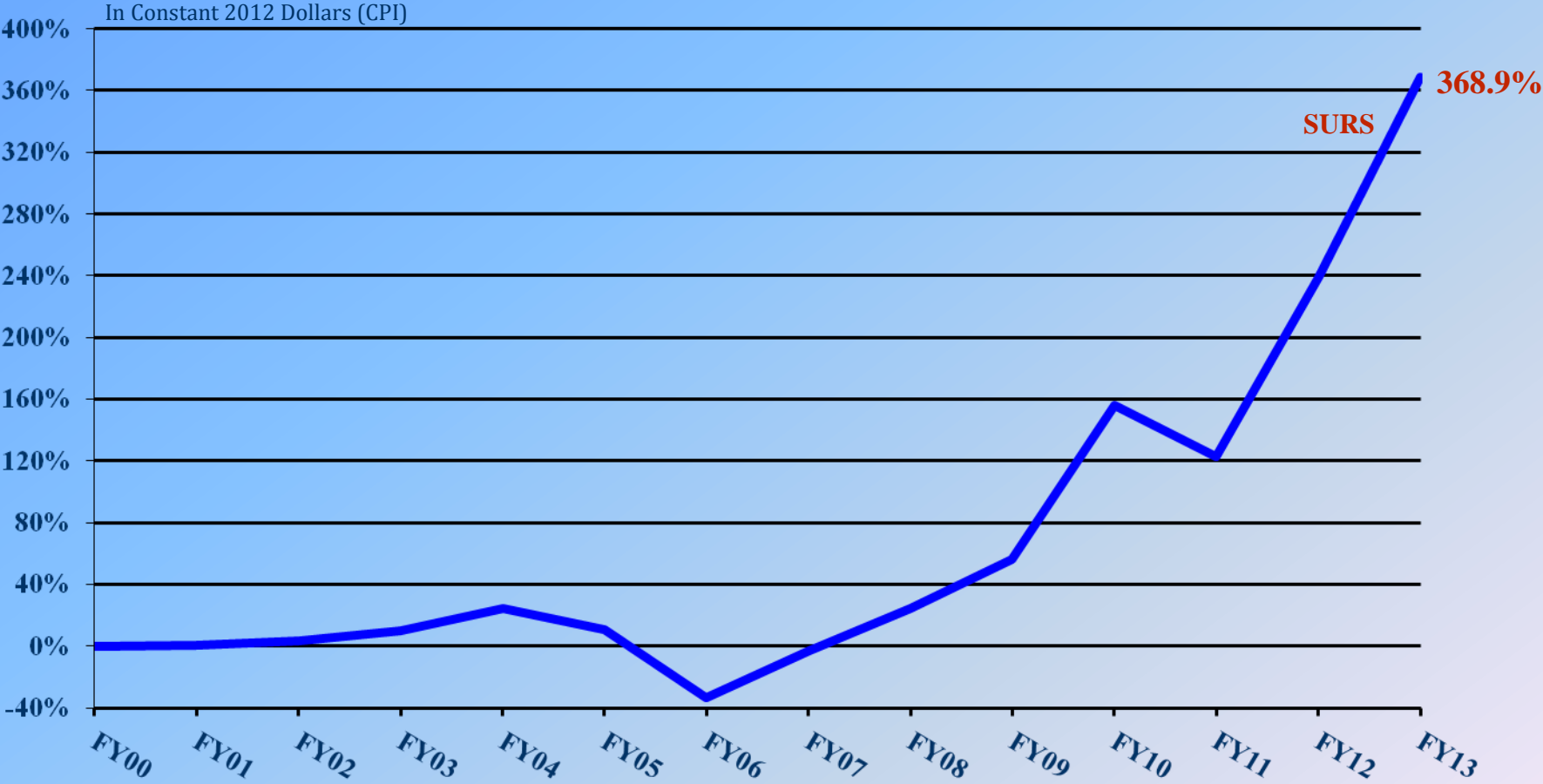
- **Cost Indices & Tuition Rates**
- **Illinois Pension Dilemma**
- **State Appropriation Uncertainty**
- **Competition for Students**

Cumulative Change in State Tax Appropriation by Higher Education Sector



FY02 – FY12 excludes \$45 million from higher education for Health Insurance payment to CMS.

Cumulative Change in State Universities Retirement System (SURS)



SURS: FY05-FY12 includes State Pension Fund, FY10 & FY11 SURS includes full funding from pension obligation bonds.

What Should We Do?

Remember Who We Are & Why We're Here



- **Core strengths**
- **Ensure excellence**
- **Grow enrollments**
 - **relevant**
 - **affordable**
 - **accessible**
 - **engaged**
 - **visible**
- **Use resources wisely**



LEADERSHIP **lived**