UNIVERSITY OF ILLINOIS
AT SPRINGFIELD

Campus Senate
Budget Overview
November, 2012
What is a Budget?
Think in 3s

July 2011  Preparation of Proposed FY2014 Budget

July 1, 2012  Implementation of FY2013 Budget

July 2012  Planning for FY2015 “Out-Year” Budget
UI Budget Process

- **Step 1**: Budget Planning (UA/Campus)
- **Step 2**: Program Request Preparation (UA/Campus/Departments)
- **Step 3**: Internal Budget Review (BOT)
- **Step 4**: External Budget Review (IBHE)
- **Step 5**: Implementation - Departmental Budget Requests (Departments/Campus)
- **Step 6**: Planning for Next Year (Everybody)
## FY 2014 Timetable

<table>
<thead>
<tr>
<th>Month</th>
<th>Event Description</th>
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<tbody>
<tr>
<td>July 2012</td>
<td>Review preliminary budget issues</td>
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<tr>
<td>September 2012</td>
<td>Approve final requests; budget to IBHE</td>
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<tr>
<td>November 2012</td>
<td>Preliminary tuition/fee presentation</td>
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<tr>
<td>December 2012</td>
<td>IBHE recommendations announced</td>
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<tr>
<td>January 2013</td>
<td>Approve tuition and fee rates</td>
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<tr>
<td>February 2013</td>
<td>Governor’s budget announced</td>
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<tr>
<td>April/May 2013</td>
<td>Legislative action expected</td>
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How has Higher Education fared in the State of Illinois?
In Constant 2012 Dollars (CPI)

State Tax Appropriation
Changes by Agency

FY02 - FY13 exclude $45 million from higher education for Health Insurance payment to CMS; Health Insurance funding moved from DHFS back to CMS in FY12; FY04-FY13 higher education includes funding for state surveys.
Cumulative Change in State Tax Appropriation by Higher Education Sector

In Constant 2012 Dollars (CPI)

FY02 – FY12 excludes $45 million from higher education for Health Insurance payment to CMS.
Cumulative Change in State Universities Retirement System (SURS)

In Constant 2012 Dollars (CPI)

SURS: FY05-FY12 includes State Pension Fund, FY10 & FY11 SURS includes full funding from pension obligation bonds.
University of Illinois at Springfield
State Support per Income Fund Dollar
FY1999-2013

- Direct Appropriations
- Including Payments on Behalf and University Administration
FY13 Budget Outcomes
UIS FY13 Budgetary Reductions

- Performance Based Funding Cut
  - $50,000

- State Appropriations Cut
  - $1,339,100 (6.17%)
The 6.2% reduction in State GRF equated to approximately a 2.8% cut to the total UIS operating budget.
UIS FY13 Total Revenue Components

- State GRF: $18,548
- Income Fund: 31,482
- Self Supporting: 20,020
- Grants & Contracts: 12,556
- Gifts: 1,862
- Indirect: 346

Total: $84,814

Dollars in thousands
UIS FY13 Operating Budget by Division

- Academic Affairs $31,511
- Student Affairs 5,807
- Utilities/Medicare, etc. 5,491
- Chancellor’s Division 4,446
- Administrative Affairs 2,775

Total $50,030

Dollars in thousands
UIS Enrollments

Headcount vs. Fall Term

- Undergraduate
- Graduate
- Total

Graph showing the trend of enrollments from 2000 to 2012, with Headcount on the y-axis and Fall Term on the x-axis.
UIS Student to Faculty Ratio
Fall 2003 to Fall 2012

Academic Year (Fall Term)
UIS FY13 Incremental Revenue

- State Funding Reduction: $1,389,100
- Tuition Program: $1,627,300
- Internal Budget Reductions: $558,925
- Recurring Reserve: $688,900
- Collection Adjustment: $500,000

Total Incremental Revenue: $1,986,025
**UIS FY13 Incremental Expenses**

- **Salary Program**: $891,000
- **Strategic Investments**: $815,800
- **University Unavoidables**: $279,225

**Total Incremental Revenue**: $1,986,025
<table>
<thead>
<tr>
<th>FY13 Strategic Investments</th>
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<tbody>
<tr>
<td>Advising Support</td>
<td>$ 180,000</td>
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<tr>
<td>Athletics Supplement</td>
<td>$ 165,000</td>
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<tr>
<td>Testing Center</td>
<td>$ 110,000</td>
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<tr>
<td>Faculty Positions</td>
<td>$ 125,000</td>
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<td>Diversity Support</td>
<td>$  60,000</td>
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<tr>
<td>Online Transfer Coordinator</td>
<td>$  40,000</td>
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<td>Marketing</td>
<td>$  40,000</td>
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<tr>
<td>International Student Programming</td>
<td>$  35,000</td>
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<td>Public Safety</td>
<td>$  20,800</td>
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<td>Icard Support</td>
<td>$  20,000</td>
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<tr>
<td>MAP Gap Increase</td>
<td>$  20,000</td>
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<tr>
<td><strong>Total:</strong></td>
<td><strong>$ 815,800</strong></td>
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What’s on the Horizon?

- Cost Indices & Tuition Rates
- Illinois Pension Dilemma
- State Appropriation Uncertainty
- Competition for Students
Cumulative Change in State Tax Appropriation by Higher Education Sector

-35.0% - 29.9% - 28.0%

In Constant 2012 Dollars (CPI)

FY02 – FY12 excludes $45 million from higher education for Health Insurance payment to CMS.
Cumulative Change in State Universities Retirement System (SURS)

In Constant 2012 Dollars (CPI)

368.9%

SURS: FY05-FY12 includes State Pension Fund, FY10 & FY11 SURS includes full funding from pension obligation bonds.
What Should We Do?
Remember Who We Are & Why We’re Here

- Core strengths
- Ensure excellence
- Grow enrollments
  - relevant
  - affordable
  - accessible
  - engaged
  - visible
- Use resources wisely